

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

CHAPTER 11

Case No. 08-12666 MG

**PACE PRODUCT SOLUTIONS, INC.,**

Debtor

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**LIST OF EQUITY SECURITY HOLDERS PURSUANT TO  
RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Name and Last Known Address of Equity Interest Holder

Kind of Interest

Number of Interests Held:

Boaz Bagbag

304 East 78<sup>th</sup> Street, Apt. 5F

New York, New York 10021

Equity: 236 shares of no par value stock (78.66% ownership)

Asher Alcobi

250 East 65<sup>th</sup> Street

New York, NY 10021

Equity: 64 shares of no par value stock (21.33% ownership)

**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized officer of Pace Product Solutions, Inc., named as the debtor in this case, declare under penalty of perjury that I have reviewed the "List of Equity Security Holders" and that it is true and correct to the best of my knowledge, information and belief.

Dated: July 17, 2008

/s/ Boaz Bagbag

Name: Boaz Bagbag

Title: President